

(314) 751-4213

REGISTRATION NO.:	23792	BOOK: 85	PAGE: 219
BONDS ISSUED BY:	Jefferson City School District		
AMOUNT OF ISSUE:	\$5,998,939.60	COUNTY:	of Cole
DATE OF ISSUE:	July 1, 1999	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Renovating, repairing and remodeling existing school buildings, acquiring and constructing modular classrooms and equipping the same		

Rate of Interest	Amount	Maturity
5.250%	\$ 500,000.00	03/01/2000
5.250%	495,000.00	03/01/2001
5.250%	100,000.00	03/01/2002
4.800%	135,000.00	03/01/2008
4.800%	275,000.00	03/01/2009
4.850%	525,000.00	03/01/2010
4.900%	675,000.00	03/01/2011
5.375%	993,939.60	03/01/2012
5.000%	2,300,000.00	03/01/2013

ARE BONDS CALLABLE: Current interest bonds maturing on March 1, 2009, and thereafter may be redeemed on March 1, 2008, and thereafter in whole at any time or in part on any interest payment date (without premium)**

BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$5,953,517.96

INTEREST RATE: 5.1711%

ASSESSED VALUATION FOR: \$728,759,835

INDEBTEDNESS: (Including this issue) \$24,155,000

NOTICE OF ELECTION: Published one newspaper March 24 and April 4, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...12,150; No...5,202

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

****Capital Appreciation Bonds do not contain a call provision**